## **Essentials for "Pulling" Lean deeply into an organization**

## 2021 Builders Version

- 1. Lean champions
  - a. "Emotional connection" Passion, but choose carefully someone widely respected stable role
    - i. "How to pick a Lean leader"
    - ii. Training in Change Management
  - b. Superintendents and Design Leads are key
  - c. Empowerment of employees train the trainer and frontline workers train UP
  - d. Champions embedded or outsourced can provide the Lean language to execs and others
- 2. Strategic Plan for deepening Lean
  - a. Business Case for Lean
  - b. Executive engagement and strategy
  - c. Hoshin Planning goals and objectives by leadership teams (each department)
    - i. Embedded in goal setting
    - ii. Ties into Tactical
    - iii. Ties into employee evaluations
- 3. Tactical Plan for deepening Lean
  - a. Show the value of implementation then share it
  - b. Quality of implementation
  - c. Standard work (not robotic work) "stable and reliable processes" resilient efficiency
  - d. Offsite work / prefab
  - e. Gemba walk the job are foremen operating differently as on a non-lean job?
  - f. Getting WIP more efficiently and effectively?
  - g. Is the designer posting the Weekly Work Plan in their Big Rooms?
  - h. Ask how they are getting information from Weekly Work Plan/Lookahead Plan to the workers?
  - i. Do the trades have their own pull planning boards in their work area?
  - j. Promote or Hire a Lean professional embedded to guide the implementation of the plan part of the organization hierarchy
- 4. Accountability
  - a. Requires absolute clarity
  - b. Consistent in communication
  - c. Having consequences (positive and negative)
    - i. Eg. Show what is working
    - ii. Eg. Hold accountable in annual performance reviews
- 5. Educational tools
  - a. See "Value in non-billable education"
  - b. Participate in Go-See other Lean operations including other industries
    - i. Powerful for executive and other leaders
  - c. Study Action Teams
    - i. Videos and books
  - d. Lean Onboarding